



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25482	-381	-1.48
NIFTY	7731	-105	-1.35

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	51.45	+0.25
HDFCBANK	57.93	-0.97
ICICIBK	8.00	-1.60
INFY	16.11	Unch
TATAMOTOR	30.66	-0.16
WIPRO	11.75	Unch

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-768.46
FIIs Index Future	139.29
FIIs Index Options	-72.66
FIIs Stock Future	253.52
FIIs Stock Options	-112.50
DII's Eq (Provisional)	7569.26

CURRENCY

RBI RATE	18-NOV-2015
RUPEE - \$	66.1138
EURO	70.3914
YEN 100	53.6300
GBP	100.5128

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17737	+247	+1.42
NASDAQ	5075	+89	+1.79
NIKKEI	19925	+276	+1.41
HANG SENG	22477	+288	+1.30
SGX NIFTY	7796	+71	+0.92

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	42.27	+0.32
NATURAL GAS	2.483	-0.012
GOLD	1076.2	+7.5
SILVER	14.234	+0.154
COPPER	2.0805	+0.0025

WORLD EVENTS

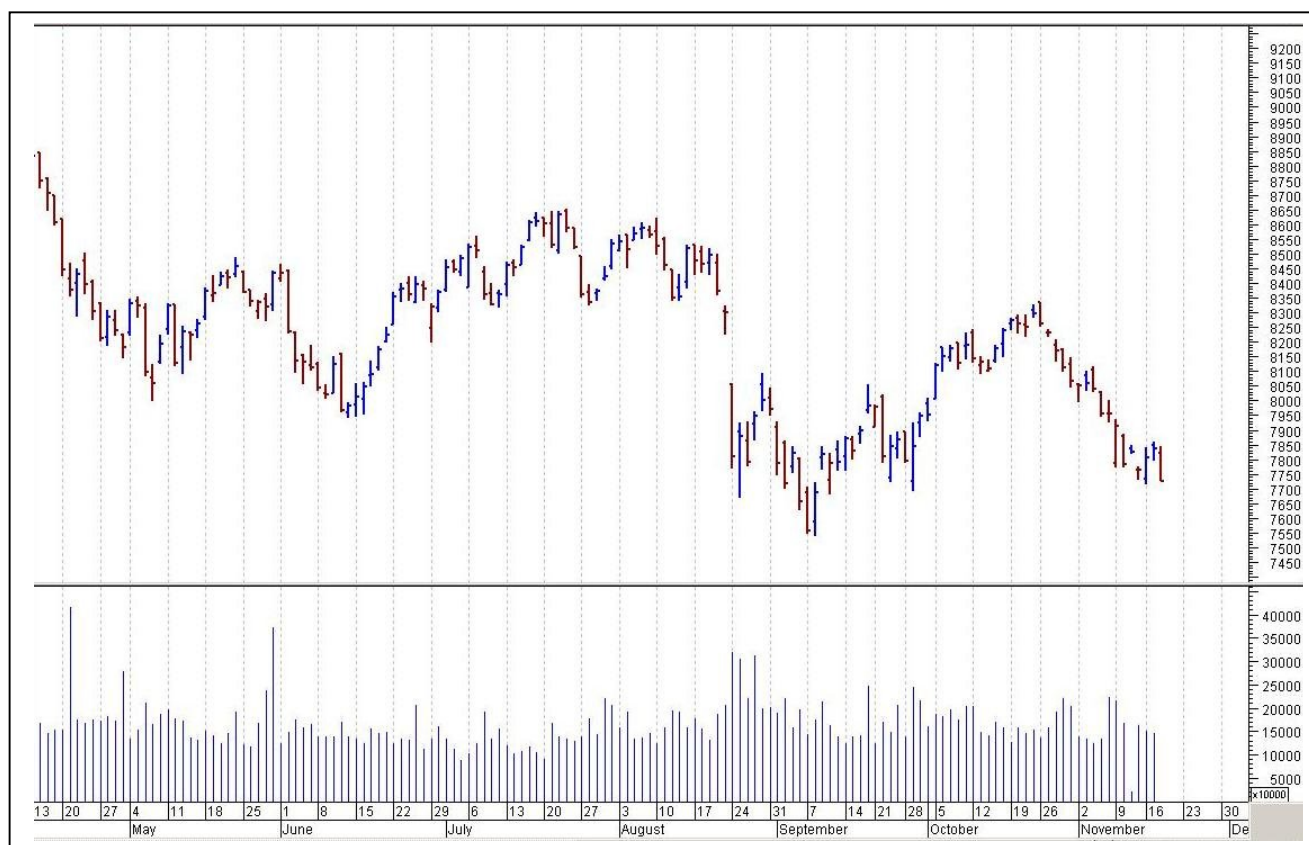
- US:Unemployment Claims
- Philly Fed Manufacturing Index
- UK:Retail Sales m/m

TOP STORY

- Amtek may get Rs 6,000 crore from Tekfor sale: BS
- Glenmark Pharma, Sun Pharma, Cipla amongst companies exploring bids for a portfolio of Teva's US Generic products: Wires
- Suzlon Energy to issue 1.55 crore shares to 4000 convertible bonds
- Jindal Stainless aims to cut its Rs 8,580 crore debt by 64 percent through operational and financial restructuring: BS
- Cairn India cuts capex by 40 percent on lower crude prices
- Coal India unions oppose 10 percent stake sale in company: PTI
- Aviation ministry extends deadline for stakeholder response on draft policy to November 30
- Hero MotoCorp says retail sales crossed record 10 lakh units in festive season, up 11 percent (YoY)
- Cabinet approves uniform gas marketing margin for supply to urea, LPG units



NIFTY CHART



MARKET COMMENTARY

Indian markets after surging in last two sessions, suffered sharp setback on Wednesday with major averages losing around a percent and half in frenzied selling in the second half of the trade. Intermittent profit taking at higher levels that was being witnessed in first half turned into sharp selling. Traders grew concerned with heavy gunfire erupting in a north Paris suburb, as special police forces launched an operation to catch the alleged mastermind behind gun and bomb attacks in which 129 people were killed last week. Back on street, apart from profit-booking in recent gainers, absence of any positive cues mainly dragged the indices down. The weakness in rupee that depreciated considerably against the dollar on buying of the US currency by importers, too weighed on the sentiments. For today's trade Nifty likely to trade in the range between 7745 – 7765 in the upper side and 7710 – 7680 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7731	7710	7680	7650	7610	7745	7765	7780	7810
USDINR	66.40	66.32	66.25	66.15	66.1	66.45	66.5	66.65	66.7



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
BHARATFFORG (SELL)	845.4	852	835	828	TRADING CALL
CENTURYTEX(SELL)	548.9	554	543	538	TRADING CALL
RECLTD (SELL)	229.05	232	226	223	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
NO CALLS					

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MANPASAND	SBI MUTUAL FUND	B	354,841	370
PONNIERODE	ATYANT CAPITAL INDIA FUND 1	B	140,000	200

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MANPASAND	SBI MUTUAL FUND	BUY	355000	370
SUBEX	GOLDMAN SACHS INVESTMENTS MAURITIUS I LTD FCCB	SELL	4653942	11.08

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JINDALSTEL, DLF



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1334.30	1324.02	1313.73	1332.28	1342.57	1350.83
ADANI PORTS	267.30	264.53	261.77	268.47	271.23	275.17
AMBUJACEM	197.45	194.78	192.12	198.77	201.43	205.42
ASIANPAINT	821.75	811.00	800.25	817.75	828.50	835.25
AXISBANK	463.55	458.27	452.98	467.48	472.77	481.98
BAJAJ-AUTO	2342.90	2324.85	2306.80	2354.55	2372.60	2402.30
BANKBARODA	168.35	166.23	164.12	169.72	171.83	175.32
BHARTIARTL	333.95	330.22	326.48	336.18	339.92	345.88
BHEL	174.70	172.37	170.03	176.38	178.72	182.73
BOSCHLTD	19135.50	18940.50	18745.50	19266.25	19461.25	19787.00
BPCL	884.00	875.27	866.53	881.73	890.47	896.93
CAIRN	134.70	133.30	131.90	135.20	136.60	138.50
CIPLA	629.75	624.10	618.45	633.05	638.70	647.65
COALINDIA	335.05	328.67	322.28	334.13	340.52	345.98
DRREDDY	3366.95	3339.97	3312.98	3386.98	3413.97	3460.98
GAIL	308.90	303.77	298.63	308.13	313.27	317.63
GRASIM	3612.00	3587.45	3562.90	3606.65	3631.20	3650.40
HCLTECH	845.65	835.95	826.25	844.95	854.65	863.65
HDFC	1178.70	1168.97	1159.23	1185.73	1195.47	1212.23
HDFCBANK	1048.60	1041.32	1034.03	1053.58	1060.87	1073.13
HEROMOTOCO	2574.85	2559.83	2544.82	2582.17	2597.18	2619.52
HINDALCO	76.55	74.80	73.05	78.05	79.80	83.05
HINDUNILVR	793.50	787.02	780.53	796.93	803.42	813.33
ICICIBANK	260.45	257.22	253.98	262.73	265.97	271.48
IDEA	134.95	131.97	128.98	133.88	136.87	138.78
INDUSINDBK	901.05	894.63	888.22	903.82	910.23	919.42
INFY	1020.00	1005.78	991.57	1025.47	1039.68	1059.37
ITC	347.85	344.25	340.65	347.70	351.30	354.75
KOTAKBANK	672.80	666.00	659.20	674.45	681.25	689.70
LT	1344.45	1333.97	1323.48	1351.48	1361.97	1379.48
LUPIN	1783.05	1765.28	1747.52	1790.27	1808.03	1833.02
M&M	1278.30	1267.07	1255.83	1285.53	1296.77	1315.23
MARUTI	4533.25	4488.17	4443.08	4570.08	4615.17	4697.08
NTPC	132.90	131.55	130.20	133.35	134.70	136.50
ONGC	230.70	228.85	227.00	230.80	232.65	234.60
PNB	136.15	133.65	131.15	138.00	140.50	144.85
POWERGRID	130.90	129.90	128.90	130.75	131.75	132.60
RELIANCE	912.00	904.20	896.40	917.75	925.55	939.10
SBIN	241.00	237.40	233.80	243.05	246.65	252.30
SUNPHARMA	753.75	747.73	741.72	754.52	760.53	767.32
TATAMOTORS	406.25	401.83	397.42	407.67	412.08	417.92
TATAPOWER	65.85	64.92	63.98	66.58	67.52	69.18
TATASTEEL	225.85	222.37	218.88	228.68	232.17	238.48
TCS	2351.45	2335.33	2319.22	2362.12	2378.23	2405.02
TECHM	516.70	511.00	505.30	520.70	526.40	536.10
ULTRACEMCO	2734.95	2714.25	2693.55	2734.85	2755.55	2776.15
VEDL	89.15	88.08	87.02	89.87	90.93	92.72
WIPRO	554.35	551.38	548.42	554.12	557.08	559.82
YESBANK	723.05	711.83	700.62	731.42	742.63	762.22
ZEEL	379.10	376.85	374.60	380.30	382.55	386.00



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/SURV/31093:- IDFC Bank Limited- SYMBOL - (IDFCBANK) shall be transferred from trade for trade segment (series: BE) to rolling segment (series: EQ) with effect from November 23, 2015(Monday)

NSE DOWNLOAD REF NO. NSE/CML/31122:- Suspension of trading in equity shares of SHASUNPHAR pursuant to scheme of amalgamation wef Nov 18, 2015

NSE Download Ref.No.: NSE/SURV/31133:- Jindal Stainless Limited (Symbol-JSL) will be available for trading in Trade for Trade segment (series: BE) with effect from November 19, 2015 (Thursday) and will be part of call auction in pre-open session as per SEBI circular

NSE Download Ref.No.:NSE/CML/31142:- Suspension of trading in equity shares - Simbhaoli Sugars Limited due to Scheme of Amalgamation with Simbhaoli Spirits Limited wef November 24, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
NAUKRI	19-Nov-15	DIVIDEND	1
ALLCARGO	19-Nov-15	DIVIDEND	1
HGS	19-Nov-15	DIVIDEND	5
MMFL	19-Nov-15	DIVIDEND	3
AUROPHARMA	19-Nov-15	DIVIDEND	0.6
SQSBFSI	19-Nov-15	DIVIDEND	4
MEP	19-Nov-15	DIVIDEND	0.1
KKCL	19-Nov-15	DIVIDEND	8.5
MONSANTO	19-Nov-15	DIVIDEND	15
NILKAMAL	19-Nov-15	DIVIDEND	2.5
RPOWER	19-Nov-15	DIVIDEND	1
TRITURBINE	19-Nov-15	DIVIDEND	0.4
MAX	19-Nov-15	DIVIDEND	1.8
DCM	20-Nov-15	DIVIDEND	1.5
TAKE	23-Nov-15	DIVIDEND	0.3
MANAPPURAM	24-Nov-15	DIVIDEND	0.45
AVANTIFEED	26-Nov-15	Face Value Split From Rs 10 To Rs 2	
JAMNAAUTO	3-Dec-15	Face Value Split From Rs 10 To Rs 5	
BINANIIND	9-Dec-15	Annual General Meeting/ Dividend	3
JKIL	10-Dec-15	Face Value Split From Rs 10 To Rs 5	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1042/\$1024 & Resistance = \$1101/\$1128.
- Crude oil range->\$36 to \$46.
- U.S. Stocks Rise, Dollar Falls as Fed Signals Gradual Rate Hike: - U.S. stocks rose and the dollar slipped from a seven-month high versus the euro amid speculation Federal Reserve meeting minutes will reinforce that interest-rate increases will be gradual as the economy improves.
- Treasuries fall before Fed Minutes; Metals Drop, Crude Oil Gains: - Treasuries slid and German bunds erased gains before the release of minutes from the Federal Reserve's last policy meeting. European stocks pared declines and futures on U.S. equity indexes rose.
- The BOJ Is Done Boosting Stimulus, More Economists Say: - Governor Haruhiko Kuroda, who unleashed unprecedented monetary stimulus at the Bank of Japan in 2013 and doubled down on it last year, is done expanding his efforts, according to an increasing number of economists.
- China's Steel Industry Peers into Abyss as Output to Plunge: - Crude steel production in China will collapse by 23 million metric tons next year, according to the nation's leading industry group. That's equivalent to more than a quarter of annual output from the U.S.
- U.S. housing starts fall to seven-month low, permits rise: - U.S. housing starts in October fell to a seven-month low as single-family home construction in the South tumbled, but a surge in building permits suggested the housing market remained on solid ground.

TRENDS & OUTLOOK – DATE: 19- Nov- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	24570	24825	25090	25365	25666
SILVER (Dec)	31300	32500	33600	34900	36120

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	294	300	305	311	315
ZINC (Nov)	95.40	97.20	100.60	102.75	105.55
LEAD (Nov)	99.90	102.30	104.20	106.90	109.20
NICKEL (Nov)	559	581	606	621	642

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	2500	2610	2725	2806	2930
NATURAL GAS (Nov)	144	148	155	161	167

DATE TALKS : TODAY'S ECONOMIC DATA :

FOMC Meeting Minutes, Monetary Policy Statement of JPY, BOJ Press Conference, Retail Sales of GBP, ECB Monetary Policy Meeting Accounts, Unemployment Claims, Philly Fed Manufacturing Index, CB Leading Index, Natural Gas Storage, FOMC Member Lockhart Speaks.



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